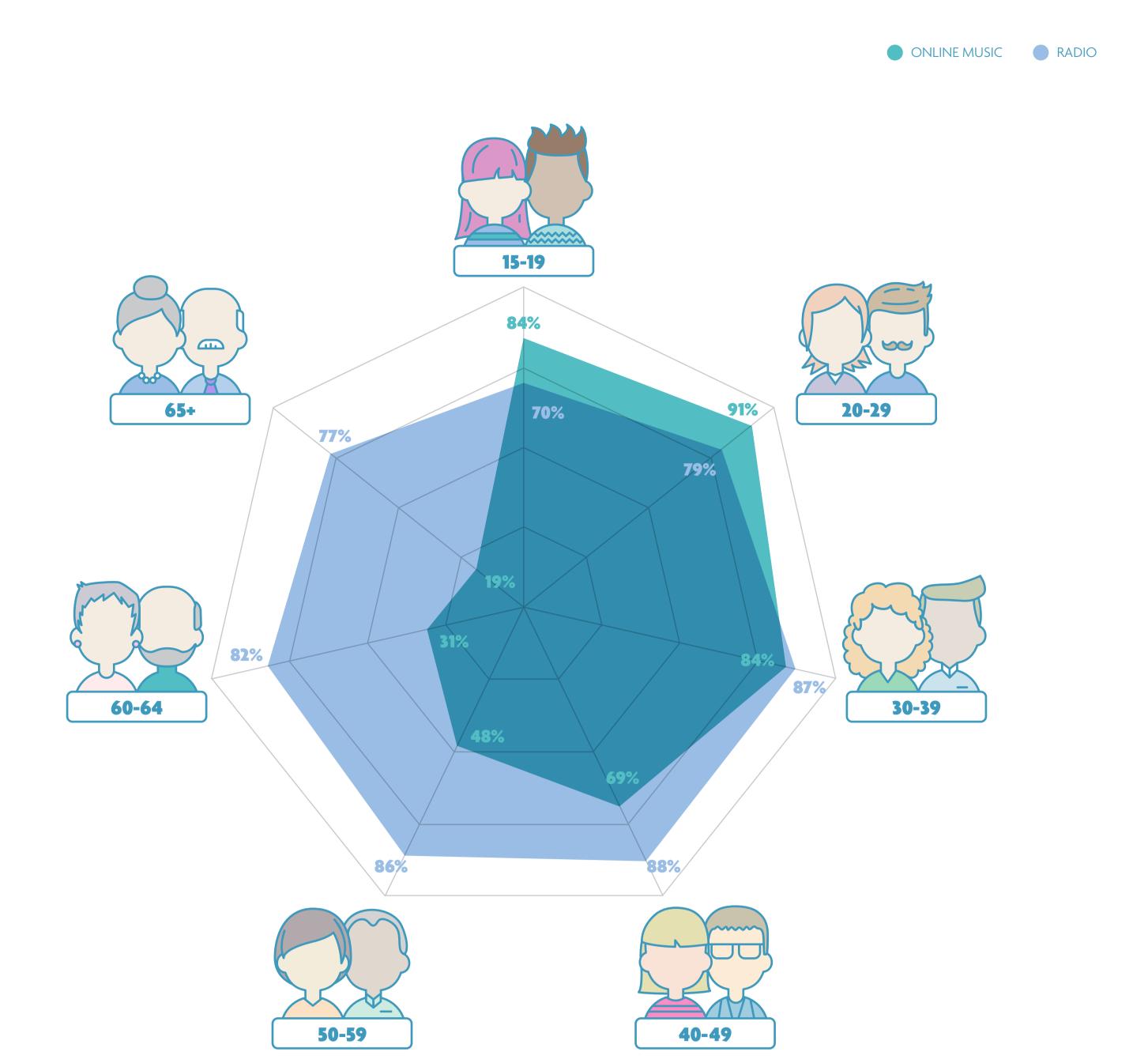


RADIO & MUSIC

Online streaming #1 music source

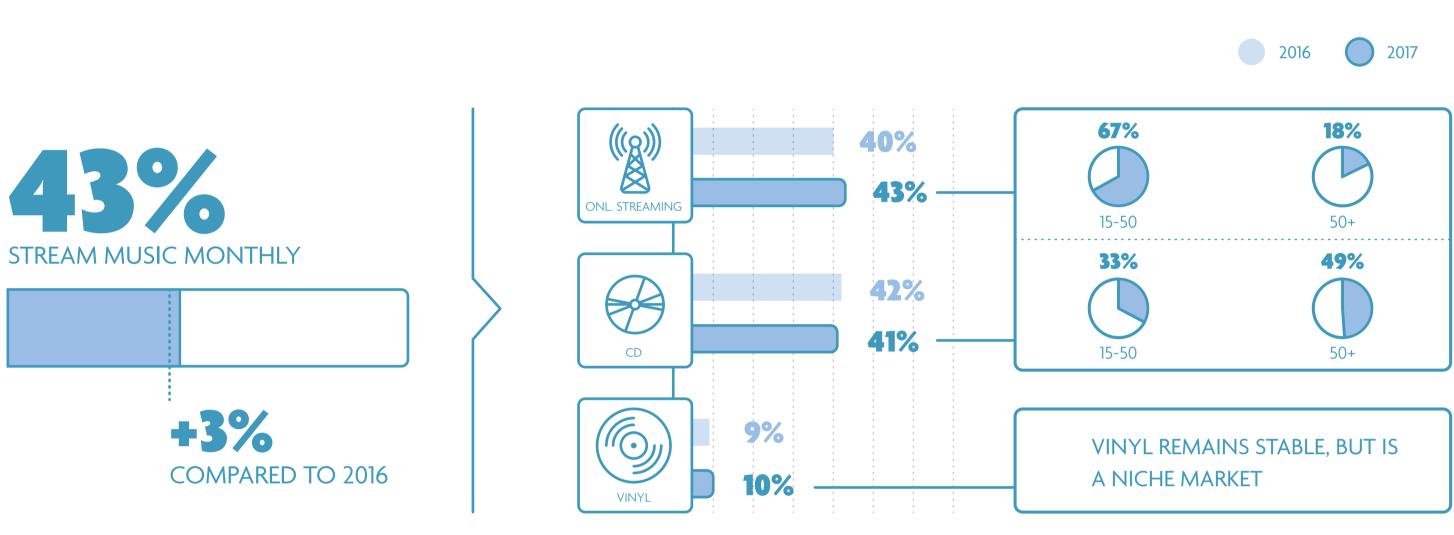
ONLINE MUSIC VS. RADIO

Online music is the most popular within younger segments



ONLINE STREAMING

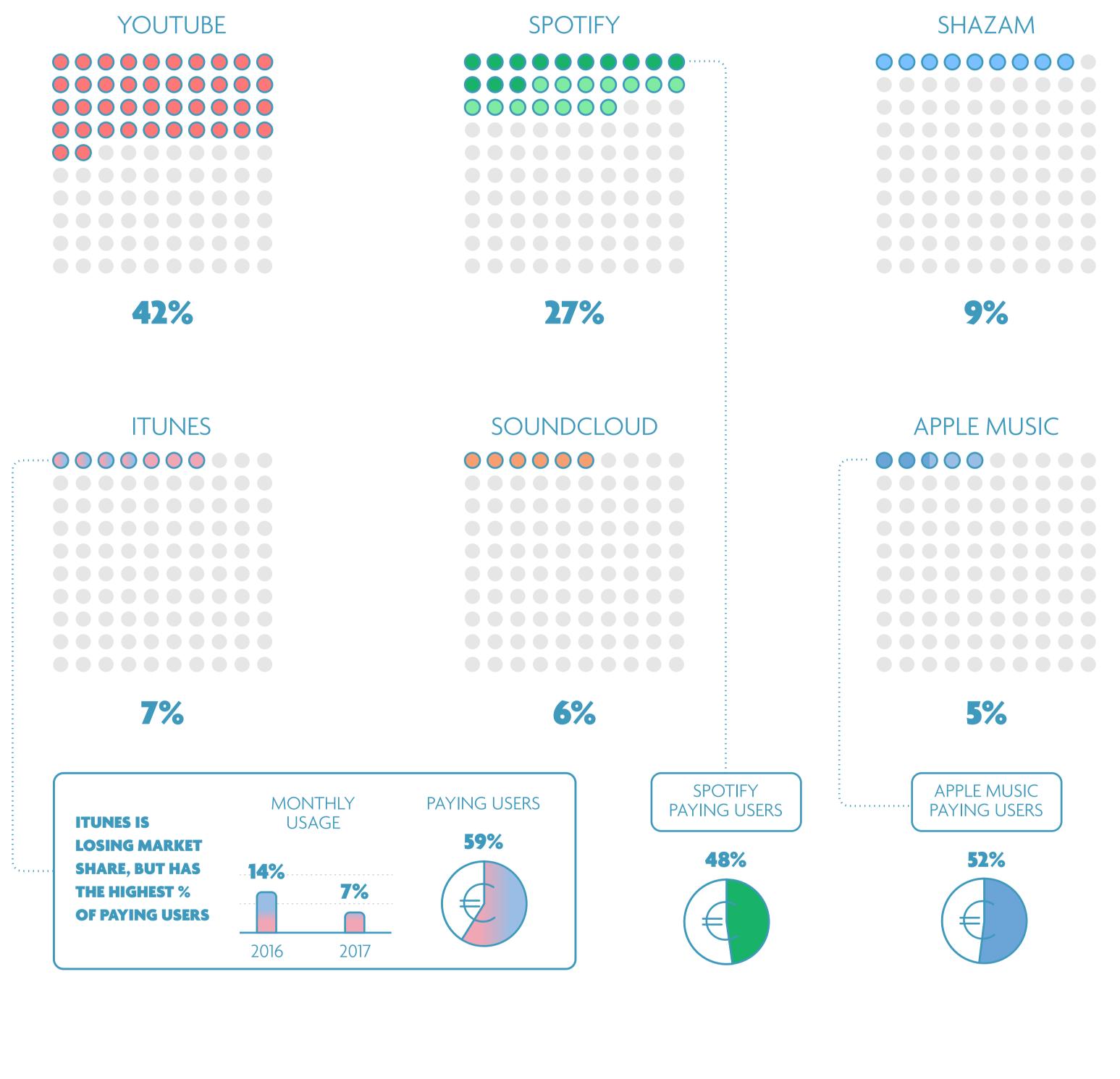
Online streaming dethrones the CD



YouTube remains the most popular online music platform

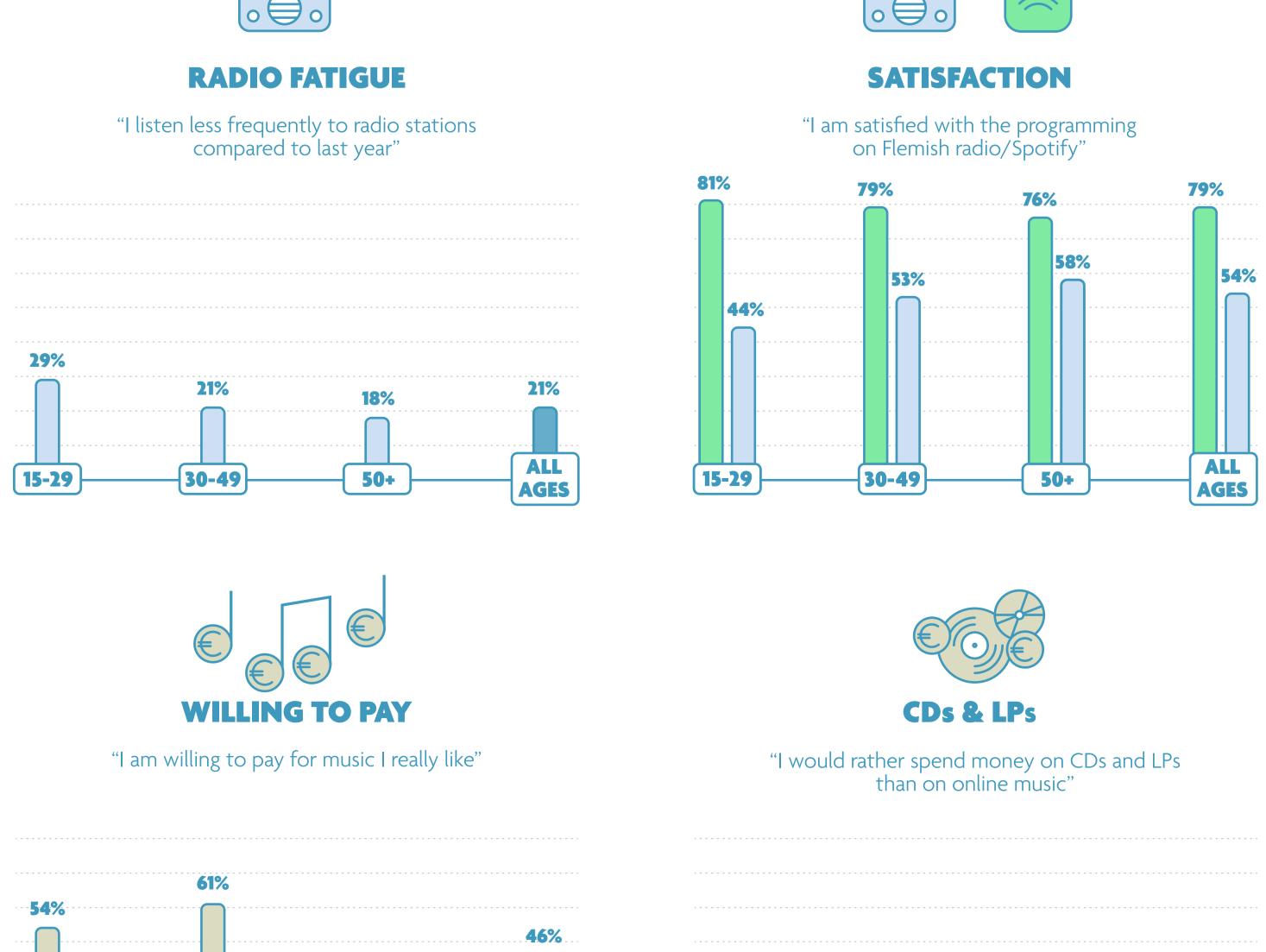
ONLINE MUSIC

MONTHLY USERS OF ONLINE MUSIC



STATEMENTS

Radio fatigue, satisfaction & willingness to pay for music



15-29

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